



## Bequest Commitment Form

*To ensure that your philanthropic wishes are fulfilled and to help our record keeping, please complete the form below.*

**Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**E-mail:** \_\_\_\_\_

**Name(s) as you wish to appear in recognition listing:**

**This future gift will be made through the following documents (please check all that apply):**

- Will
- Charitable Trust-Revocable
- Charitable Trust-Irrevocable
- Charitable Gift Annuity
- Life Insurance Policy
  
- Other \_\_\_\_\_

**Intended future gift amount \$ \_\_\_\_\_ and/or \_\_\_\_\_ %**

(If a specific cash devise/bequest/face amount of insurance policy, please note the expected gift amount. If the gift is to be a percentage of the residual or remainder, this should also be noted).





**Please list any additional details we should know:**

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**Executor Name:** \_\_\_\_\_

**Address:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**Email Address:** \_\_\_\_\_

**Signature:** \_\_\_\_\_ **Date:** \_\_\_\_\_

**Printed Name:** \_\_\_\_\_

*Please return this form to Lauren Stroman, Development Director via mail or email.*

- **Email:** [lstroman@sarasotaballet.org](mailto:lstroman@sarasotaballet.org)
- **Mail:** The Sarasota Ballet 5555 N Tamiami Trail Sarasota, FL 34243